

Code **VCB**
Company name Joint Stock Commercial Bank For Foreign Trade Of Viet Nam
Date 12/02/2021
Subject Result of the fifth bond private placement in 2021

Content:

Joint Stock Commercial Bank For Foreign Trade Of Viet Nam reported the result of fifth bond private placement in 2021 as follows:

1. Result of private placement:

- Issuer: Joint Stock Commercial Bank For Foreign Trade Of Viet Nam
- Bond code: VCBH2131005
- Issuance volume: 500 bonds
- Total value of issuance: VND500,000,000,000
- Par value: VND100,000,000/bond
- Bond term: 10 years
- Bond type: non-convertible bond, unsecured and without warrants
- Bond form: book entry
- Nominal interest rate: Interest rate = reference interest rate + 1%/year
- Interest payment term: Once every 12 months
- Issuance date: November 24, 2021
- Ending date: November 24, 2021
- Maturity date: November 24, 2031
- Issuance purpose: to supplement capital resources to meet lending needs.
- Issuance method: private placement

2. List of investors purchasing bonds:

No.	Investor name	Value (VND)	Proportion (%)
I	Local investors	500,000,000,000	100%
1	Institutional investors	500,000,000,000	100%
2	Individual investors	0	0
II	Foreign investors	0	0
1	Institutional investors	0	0
2	Individual investors	0	0

	Total	500,000,000,000	100%
--	--------------	------------------------	-------------

3. Structure of investors purchasing bonds:

No.	Content	Value (VND)	Proportion (%)
I	Local investors	1	100%
1	Institutional investors	1	100%
a	Credit institution		
b	Securities	2	100%
c	Securities Investmet Fund		
d	Insurance company		
e	Other organizations		
2	Professional individual investors	0	0
	Total local investors	1	100%
II	Foreign investors	0	0
1	Institutional investors	0	0
a	Credit institution		
b	Securities		
c	Securities Investmet Fund		
d	Insurance company		
e	Other organizations		
2	Professional individual investors	0	0
	Total local investors	0	0
Total		1	100%

4. Organization related to the issuance:

- Issuance consulting agent: Vietcombank Securities Company, Ltd (VCBS)
- Depository Registration agent: Vietcombank Securities Company, Ltd (VCBS)